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SUPPLEMENTAL AFFIDAVIT

STATE OF LOUISIANA
PARISH OF ORLEANS

BEFORE ME, the undersigned authority, personally came and appeared KAREN R. CARTER, a person of majority and a resident of and domiciled in the Parish of Orleans, State of Louisiana, who, after being first duly sworn, did depose and say:

1. That she is a duly elected member of the House of Representatives of the Legislature in the State of Louisiana;
2. That she is a sole practitioner of law;
3. That her business address is 1215 Pryorina Street, Suite 364A, New Orleans, Louisiana 70130;
4. That in her capacity as an attorney, she was retained to serve as underwriter's counsel and represent Wachovia Bank, National Association and Siebert Brandford Shank & Co., LLC, the underwriters, in connection with the issuance of bonds in the transaction referenced as Louisiana Public Facilities Authority Revenue Bonds, (Millennium Housing, LLC Student Housing and Auxiliary Facilities Project), Series 2005. Wachovia Bank's address is One Wachovia Center, 301 Smith College Street, 9th Floor, Charlotte, North Carolina 28202-0612 and Siebert Brandford's address is 16300 Addison, Texas 75001;
5. That Affiant was to be paid an underwriter's fee of \$30,000.00 in connection with the transaction;
6. That in August of 2006 she withdrew from said underwriter's representation and up to her withdrawal had not performed any work as underwriter's counsel; and
7. As a result of said withdrawal she has not received, nor is she entitled to receive any compensation, namely the \$30,000.00 described in paragraph 5 above, in connection with the transaction described above.


KAREN R. CARTER

SWORN TO AND SUBSCRIBED BEFORE
ME THIS 13th DAY OF NOVEMBER, 2006.


NOTARY PUBLIC PAR NUMBER
DYLAN M. HERNANDEZ, 22795